



Instructions for Gifts of Stock or Mutual Funds

Thank you for supporting the National Immigration Law Center. Donating stock or other securities takes just three easy steps. Please keep in mind that your gift of stock or mutual funds must be received by NILC's broker by December 31, 2021 to be credited as a tax deduction in 2021.

Please contact Tiffanie J. Luckett, Senior Office, Individual Giving at (213) 674-2856 if you have any questions or need additional information.

Direct your gift to our broker:

DTCC Eligible Securities
Deliver to DTCC Clearing #0226
Account # 0BP-667072
National Immigration Law Center
NILC Tax ID: 95*4539765

Deliver non-negotiable securities to:
National Financial Services LLC
200 Liberty Street, Fifth Floor
New York, NY 10281

Contact

Darlene F. Swatik, CFP®, ChFC®, CLU®
VP/Senior Financial Advisor
UnionBanc Investment Services, LLC
Direct (310) 543-7184
Fax (213) 608-1989
darlene.swatik@unionbank.com

Brokerage and investment advisory services are through UnionBanc Investment LLC, a registered broker-dealer, investment adviser, member FINRA/SIPC, and subsidiary of MUFG Union Bank N.A.

Non-deposit investment products:

NOT FDIC Insured	NO Bank Guarantee	May Lose Value
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Complete the following information:

Your name & address: _____

Phone number: _____

Name of the stock or mutual fund: _____

Number of shares: _____

Date of gift: _____

Send this form to NILC

Fax: (213) 674-2856 | Attn: Development Department

Email: luckett@nilc.org