



Instructions for Gifts of Stock or Mutual Funds

Thank you for supporting the National Immigration Law Center. Donating stock or other securities takes just three easy steps. Please keep in mind that your gift of stock or mutual funds must be received by NILC's broker by December 31, 2020 to be credited as a tax deduction in 2020.

Please contact Tiffanie J. Lockett, Senior Officer at (213) 674-8125 if you have any questions or need additional information.

Direct your gift to our broker:

DTCC Eligible Securities
Deliver to DTCC Clearing #0226
Account # 0BP-667072
National Immigration Law Center
NILC Tax ID: 95*4539765

Deliver non-negotiable securities to:
National Financial Services LLC
200 Liberty Street, Fifth Floor
New York, NY 10281

Contact

Darlene F. Swatik, CFP®, ChFC®, CLU®
VP/Senior Financial Advisor
UnionBanc Investment Services, LLC
Direct (310) 543-7148
Fax (213) 608-1989
Darlene.swatik@unionbank.com

Brokerage and investment advisory services are through UnionBanc Investment LLC, a registered broker-dealer, investment adviser, member FINRA/SIPC, and subsidiary of MUFG Union Bank N.A.

Non-deposit investment products:

| | | |
|-------------------------|--------------------------|-----------------------|
| NOT FDIC Insured | NO Bank Guarantee | May Lose Value |
|-------------------------|--------------------------|-----------------------|

Complete the following information:

Your name & address: _____
Phone Number: _____
Name of the stock or mutual fund: _____
Number of Shares: _____
Date of gift: _____

Send this form to NILC

Fax: 213.639.3911 - ATTN: DEVELOPMENT DEPARTMENT
Email: lockett@nilc.org
Mail: 3450 Wilshire Blvd. #108-62, Los Angeles, CA 90010