



## Instructions for Gifts of Stock or Mutual Funds

Thank you for supporting the National Immigration Law Center. Donating stock or other securities takes just three easy steps. Please keep in mind that your gift of stock or mutual funds must be received by NILC's broker by December 31, 2018 to be credited as a tax deduction in 2017.

Please contact Tiffanie J. Luckett, Senior Office, Individual Giving at (213) 674-8125 if you have any questions or need additional information.

### Direct your gift to our broker:

DTCC Eligible Securities  
Deliver to DTCC Clearing #0226  
Account # 0BP-667072  
National Immigration Law Center  
NILC Tax ID: 95-4539765

Deliver non-negotiable securities to:  
National Financial Services LLC  
200 Liberty Street, Fifth Floor  
New York, NY 10281

Our broker's contact info is:

Darlene F. Swatik  
Senior Financial Advisor  
UnionBanc Investment Services, LLC  
Direct (310) 543-7184  
Fax (310) 543-7168  
[darlene.swatik@unionbank.com](mailto:darlene.swatik@unionbank.com)

Brokerage and investment advisory services are through UnionBanc Investment LLC, a registered broker-dealer, investment adviser, member FINRA/SIPC, and subsidiary of MUFG Union Bank N.A. **Non-deposit investment products:**

<b>NOT FDIC Insured</b>	<b>NO Bank Guarantee</b>	<b>May Lose Value</b>	
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### Complete the following information:

Your name & address: \_\_\_\_\_

Phone number: \_\_\_\_\_

Name of the stock or mutual fund: \_\_\_\_\_

Number of shares: \_\_\_\_\_

Date of gift: \_\_\_\_\_

### Send this form to NILC

Fax: 213.639.3911 | Attn: Development Department

Email: [luckett@nilc.org](mailto:luckett@nilc.org)

Mail: 3450 Wilshire Blvd. #108 - 62, Los Angeles, CA 90010